DAISEY Workflow

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| Enrollment |
| Adult Profile (Mom and Father/Partner if applicable)  |
| Child Profile (if post-partum) |
| All- Background Info (1st tab- SAVE) |
| Enrollment- Scheduling Form |

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| 1st Prenatal Visit |
| All- Background Info (2nd tab) |
| All- Home Visit Documentation |
| PN Screening Form |
| PN Substance Use Form (ASSIST)  |
| Edinburgh |
| SG Safety Form |
| KDHE Goal Tracking (as needed) |
| KDHE Referral Form (as needed) |

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| Subsequent Prenatal Forms |
| All- Home Visit Documentation |
| All- Background Info (update as needed) |
| Client- Contact Form |
| KDHE Goal Tracking (as needed) |
| KDHE Referral Form (as needed) |

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| 1st Postpartum Visit – Enrolled Prenatally |
| Child Profile |
| All- Home Visit Documentation |
| KDHE One Key Question |
| IC Adult Postpartum Assessment |
| IC Child Visit |
| IC Newborn Assessment |
| IC Safe Sleep Assessment |
| KDHE Goal Tracking (as needed) |
| KDHE Referral Form (as needed) |
| SG Safety Form (if applicable)  |
| PN Substance Use Form (ASSIST- if applicable) |
| All- Background Info (update as needed) |

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| 1st Postpartum Visit – New to Program |
| All- Background Info (2nd & 3rd tab) |
| All- Home Visit Documentation |
| PN Substance Use Form (ASSIST) |
| Edinburgh |
| KDHE One Key Question |
| SG Safety Form |
| IC Adult Postpartum Assessment |
| IC Child Visit |
| IC Newborn Assessment |
| IC Safe Sleep Assessment |
| KDHE Goal Tracking (as needed) |
| KDHE Referral Form (as needed) |

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| Subsequent Postpartum Forms |
| All- Home Visit Documentation |
| IC Child Visit |
| Safe Sleep Assessment |
| ASQ-3 (as appropriate) |
| KDHE Goal Tracking (as needed) |
| KDHE Referral Form (as needed) |

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| Fatherhood Visits |
| Adult profile (if needed) |
| All- Background Form (update as needed) |
| Fatherhood Service Form |
| KDHE Goal Tracking Form (if necessary) |
| KDHE One Key Question  |
| KDHE Referral Form (if necessary) |
| PN Substance Use Form (ASSIST) |
| Edinburgh (if necessary) |
| SG Safety Form (if necessary) |

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| All Clients |
| Discharge form – used when closing case |
| Client contact – used to track any non-clinical encounter (appt. reminders, referral follow ups, etc.) |

**Important Reminders**

* Save vs Submit